

SPEAKERS BIOGRAPHIES

2025 American Bar Association Business Law Section Cyber and Technology Law Institute and Winter Working Meeting



Andrew C. Alleyne - aalleyne@fasken.com

Andrew is a Partner with Fasken Martineau DuMoulin LLP in Toronto. His practice focuses on corporate and commercial transactions, particularly technology and M&A matters. Outside of his practice, Andrew is an active member of the legal community, currently serving as President of the Canadian Technology Law Association (CAN-TECH Law, formerly IT.Can), Vice-Chair, Non-US Cyber Regulatory Subcommittee of the Cyberspace Law Committee (Business Law section of the American Bar Association) and Co-Chair of the CLE Committee of the National Bar Association Commercial Law Section. Andrew is a past Chair of the Toronto Computer Lawyers Group.



Ted Claypoole - Ted.Claypoole@wbd-us.com

Ted Claypoole leads the Womble Bond Dickinson IP Transaction Team. Ted is past chair of the American Bar Association's Cyberspace Law Committee in the Business Law Section and was Vice Chair of the ABA Task Force on AI and Law. He is co-author with Theresa Payton of two books titled Privacy in the Age of Big Data and Protecting Your Internet Identity: Are You Naked Online? Ted has assembled, edited and co-written a book called The Law of Artificial Intelligence and Smart Machines and has a new book coming Spring 2024 called Think Like a Lawyer About AI.



William Denny - wdenny@potteranderson.com

Bill Denny is a partner at Potter Anderson & Corroon LLP in Wilmington, Delaware. His business and litigation practice focuses on commercial transactions, vendor management, data privacy, cybersecurity and information technology. He is a Certified Information Privacy Professional (CIPP/US) and a Certified Information Privacy Manager (CIPM) through the IAPP. Bill is a former member of the ABA Cyber Security Legal Task Force, former chair of the Delaware State Bar Association's Ethics Committee, and a member of the Business Section's Cyberspace Law Committee.



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Lewis is an attorney in Marysville, Ohio, who focuses his practice on corporate matters including antitrust, banking, technology, and real property matters.



Jon M. Garon – garon@nova.edu

Jon Garon is Professor of Law and Director of the Intellectual Property, Cybersecurity, and Technology Law program at Nova Southeastern University Shepard Broad College of Law, teaching Constitutional Law, Contracts, Privacy Law, Entertainment Law, and many other courses. He is a nationally recognized authority on entertainment law, copyright, information privacy, technology regulation, and free speech. He has published over 50 books, book chapters, and academic articles, and he has presented at more than 200 programs. A Minnesota native, he received his bachelor's degree from the University of Minnesota in 1985 and his juris doctor degree from Columbia University School of Law in 1988. Professor Garon served as dean for NSU's Shepard Broad College of Law

2014-2020, providing strategic leadership on programming, curriculum, enrollment management, marketing, and finance. Prior to joining Nova Southeastern University in 2014, Garon was the inaugural director of the Northern Kentucky University Salmon P. Chase College of Law, Law + Informatics Institute, serving from 2011-2014. The Law + Informatics Institute works to integrate specialized courses and training on technology and information systems across legal disciplines. He also served as dean and professor of law at Hamline University School of Law in St. Paul, Minnesota from 2003 to 2008 and interim dean of the Graduate School of Management from 2005 to 2006. Before Hamline, Dean Garon taught Entertainment Law and Copyright at Franklin Pierce Law Center in Concord, New Hampshire and Western State University College of Law in Orange County, California.



Andrew "Drew" Hinkes - AHinkes@winston.com

Andrew "Drew" Hinkes focuses his practice on digital assets, advising financial services clients from startups to multinational corporations on a wide range of matters including securities regulation, payment systems and money services business regulation, lending and staking, secured transactions including digital assets as collateral, structuring and governance of DeFi protocols and similar applications, anti-money laundering compliance, non-fungible tokens, stablecoins and other related technologies. Drew has played a significant role in shaping legal standards for the industry, notably through his work with the Uniform Law Commission, where he contributed to the 2022 Amendments to the UCC, which integrate digital assets as controllable electronic records. Drew is a

frequent speaker and writer on topics related to digital assets, with a particular focus on decentralized ventures, insolvency and digital assets, and regulation of digital assets, and is frequently quoted for his insights into digital assets and regulation, including features or quotes by The New York Times, Bloomberg, American Banker, MIT Technology Review, Time, Barrons, and CoinDesk, among others. Additionally, Drew is a co-author of Digital Assets and Blockchain Technology: US Law and Regulation (Elgar 2020), a first-of-its-kind legal textbook designed for law and other graduate-level students.



Sarah Jane Hughes - sjhughes@indiana.edu

Sarah Jane Hughes is a University Scholar and Fellow in Commercial Law at Indiana University Bloomington Maurer School of Law. She is also a nationally recognized expert on payment systems (domestic, international, Internet banking, wire transfers, checks, embezzlement, and credit cards); public and private methods to deter, detect, and prosecute domestic and international money laundering; and consumer protection and financial privacy. She received her A.B. from Mount Holyoke College and her J.D. from the University of Washington.



Katy Keohane - katyk@safeguardprivacy.com

Katy Keohane, CIPP-US, serves as Associate General Counsel for SafeGuard Privacy in New York. Katy previously held various positions within the Rye City School District from June 2010 to April 2020, including being an Elected Board of Education Trustee, President of the Board of Education, and Vice President of the Board of Education. Katy also worked as a National Certified Trainer at Vote Run Lead, a nonpartisan organization dedicated to empowering women in politics, from November 2018 to March 2020.



Tom Kierner - tkierner@paypal.com

Tom Kierner is Senior Counsel at PayPal, Inc. He previously served as an attorney with Womble Bond Dickinson LLP in Atlanta and as corporate counsel to several fintech companies. He holds a JD from Indiana University Bloomington.



Josh Lida - joshua@joannhoffman.com

Josh's practice focuses heavily on the art world as well as Web3 where he regularly educates and consults with attorneys and or non-attorneys on non-fungible tokens. His practice included all facets of litigation and transactional work assisting small businesses, individuals, and artists with their legal issues. Josh has presented on the topic of NFTs and blockchain with various organizations including the Broward County Bar Association, the Broward County Cultural Division, the American Bar Association's Section of Intellectual Property Law, and Nova Southeastern University Shepard Broad College of law. Josh is also active in the Local Legal Community where he is a board member of the Young Lawyer's Section for the Broward County Bar Association. He regularly appears on the BCBA's YouTube podcast

discussing various emerging fields of the law including NFTs and artificial intelligence.



Lisa R. Lifshitz - llifshitz@torkinmanes.com

Lisa R. Lifshitz is a partner at Torkin Manes LLP in Toronto and is the founder and leader of Torkin Manes' Technology and Privacy & Data Management Groups, with a practice that specializes in the areas of information technology, privacy and cybersecurity, and business law. Lisa has particular expertise in preparing and negotiating technology agreements, including Internet-related, m-commerce and e-commerce agreements, cloud computing agreements, outsourcing, system acquisition, and master services agreements. Lisa also provides technology-related advice on IoT, AI technologies, blockchain and open source matters. Lisa has considerable experience helping non-Canadian companies, especially American entities, create appropriate legal agreements for their entry into the

Canadian marketplace. Lisa also practices in the area of privacy and data management, advising both Canadian and international clients on compliance with Canadian privacy and cybersecurity requirements. She routinely advises clients on trans-border data transfers, data breach management, and privacy/cybersecurity compliance in transactions and otherwise. Lisa co-chairs the Cyberspace Committee's AI and Robotics Subcommittee and is currently the Content Officer for the BLS.



Jessica Neer McDonald - jessica@neermcd.com

Jessica Neer McDonald, Esq. provides legal counsel on brand protection and creative content. From application to registration, in licensing or enforcement, she has represented clients across a variety of industries on intellectual property issues. She draws from her 7+ years of experience counseling clients, negotiating and drafting contracts, litigating in the Trademark Trial and Appeal Board and federal courts, and customizing global brand strategy. Moreover, her background in local, state, and federal government, including service as a General Counsel, enable swift navigation of regulatory landscapes. Named a Super Lawyers® Rising Star 2020-2023, Jessica serves as director for Federal Bar Association, South Florida Chapter, and a member of the International Trademark Association, Internet Law Committee among her many other outreach activities.



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Lois Mermelstein is an attorney in McDermott Will & Emery's Austin office. She focuses her practice on patent matters, including patent prosecution and litigation. She primarily handles inventor meetings, new applications, responses to office actions, and Patent Trial & Appeal Board appeals, and advises clients on their prosecution strategies. Lois has extensive experience across a diverse group of technologies, including quantum computing, machine learning and artificial intelligence, semiconductors, and computer hardware and software. Lois co-chairs the Cyberspace Committee's AI and Robotics Subcommittee and is chair-elect of the ABA Science and Technology Law Section.



Stephen T. Middlebrook - steve@middlebrook-llc.com

Stephen T. Middlebrook is a principal at Middlebrook LLC. Previously, he was general counsel to two FinTech companies and senior counsel at the U.S. Department of the Treasury. Steve advises clients on a wide array of legal issues arising from the intersection of technological innovation and financial services. He has more than 20 years of experience helping clients navigate complex regulatory and compliance matters, including licensing, consumer protection, anti-money laundering, data privacy and security. He has helped clients interact with regulators at the state and federal level. In addition, he has assisted businesses in negotiating agreements for strategic relationships.



John Rothchild - jrothchild@wayne.edu

John Rothchild has been a member of the Wayne Law faculty since 2001, and since 2019 has served as the university's Chief Privacy Officer. From 1991 to 2001, he was an attorney at the Federal Trade Commission's Bureau of Consumer Protection, specializing in law enforcement efforts addressing Internet-based fraud and online compliance issues. For several years he led the Commission's international consumer protection program. Professor Rothchild served as chair of the Organization for Economic Cooperation and Development's Consumer Protection Guidelines Project, which developed guidelines for controlling fraudulent and misleading conduct in electronic commerce. He also served as a member of the U.S. delegation to the OECD's Committee on Consumer Policy, and of the U.S. delegation to the International Marketing Supervision Network.



Michael Simon - michael.simon@lawplusdata.com

Michael Simon, CIPP-US/E, CIPM, is an attorney and owner of Law Plus Data, LLC, a boutique domestic and international law firm focused on Privacy, AI, and Electronic Discovery issues. Law Plus Data leverages Michael's unique skill set with technology and his experience in managing data scientists to solve client problems with data. Michael is co-chair of the ABA Business Law Section subcommittee on Consumer Privacy and Data Analytics. Michael is also the Principal of Seventh Samurai, LLC, a legal technology consulting firm, and serves as an expert on complex eDiscovery data issues for law firms, corporations, and government. Michael is a Fellow at ForHumanity, an international public interest group that provides audit criteria and governance frameworks to assure the safe use of AI, currently helping to co-lead ForHumanity's

working group to develop Financial Services risk management criteria that will harmonize SR 11-7, fair credit, and fair housing regulations with the newly-enacted EU AI Act. He is also a member of the Board of Directors for the International Digital Workers Initiative, which seeks to develop standards for the proper use digital employees.



Daniel Tramel Stabile - DStabile@winston.com

Daniel is a Partner at Winston & Strawn LLP in Miami and co-chair of the firm's Digital Assets and Blockchain Technology Group and is a leading attorney in the digital asset sector. He advises banks, broker-dealers, FinTechs, and digital native businesses regarding digital assets and represents them in related investigations and disputes. Daniel also advises government officials and regulators on digital asset technology and regulation, and previously was appointed as the vice chairperson of the Miami-Dade County Cryptocurrency Task Force. Since 2018, Daniel has taught a popular course on blockchain and digital asset regulation at the University of Miami Law School. He speaks regularly on digital currency regulation in various forums domestically and abroad. Additionally, Daniel is the co-author of *Digital Assets and Blockchain Technology: US Law and Regulation* (Elgar 2020), a first-of-its-kind legal textbook designed for law and other graduate-level students. Daniel also represents financial institutions and other businesses in controversy matters, including government investigations and enforcement actions, arbitrations,

and civil litigations. He has significant experience as lead counsel in complex arbitrations before JAMS, the Financial Industry Regulatory Authority, and the American Arbitration Association.



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Susan Hayes Stephan serves as director of the Master of Legal Studies program at the University of Cincinnati College of Law. She has taught as an adjunct law professor since 2001 in areas including antitrust, privacy, information security, intellectual property, administrative law, workers' compensation, labor and employment, pretrial skills, alternative dispute resolution, and law and economics. Stephan practiced law beginning in 1992, with a focus on legal challenges involving intellectual property, e-commerce and the Internet, privacy and data security, employment, workers' compensation, and general corporate legal matters on behalf of individual and business clients.

Stephan received an LL.M. in IT law from the University of Edinburgh, a J.D. from the Mitchell Hamline School of Law, a master's degree in interdisciplinary studies from New York University, a bachelor's degree from Northwestern University, and a Certificate in Online Distance Education from the University of Minnesota.



Heidi Howard Tandy-
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Heidi Tandy is a partner in Berger Singerman's Miami office. Board Certified by The Florida Bar in Intellectual Property Law and a Member of the Bar of the Supreme Court of the United States, Heidi has more than twenty five years of experience. Heidi has handled corporate, licensing and litigation matters involving the internet, social media, privacy, intellectual property and tech law issues, for large and small corporate clients and individuals, from retail stores to groundbreaking online content creators, as well as hotels, restaurants, jewelry designers, educators, podcasters, website and app developers, novelists, theatrical producers and an Emmy-award winning makeup artist. She's worked

with content creators, technology builders, individual business owners, and large corporations to successfully protect websites, apps, copyrights and trademarks. Since the 1990s, Heidi's work has included the creation of terms of service and privacy policies and best practices, as well as creating website accessibility policies and general internet policies and procedures for companies such as The Bump, the Organization for Transformative Works and Delivery Dudes. Heidi Tandy has filed hundreds of trademark applications, litigated before the Trademark Trial and Appeal Board, the

World Intellectual Property Organization and in federal and Florida courts, created and negotiated license agreements and assignments, and protected the rights of clients around the world.



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Steven Teppler, CDPSE is a Partner and Chair of Mandelbaum Barrett PC's Privacy and Cybersecurity practice group, as well as our Chief Cybersecurity Legal Officer. Steven focuses his practice on proactive, preventive and remedial cybersecurity and privacy work for clients, as well as advising on potential class action and mass tort liability arising from security vulnerabilities and code defects in technology-enabled devices and services. Steven is an ISACA Certified Data Privacy Solutions Engineer (CDPSE), who has been at the forefront of cybersecurity, data privacy and eDiscovery matters since 2000, and has extensive technology, blockchain and class action litigation experience. He also has deep hands-on experience stemming from his work to secure six cryptography patents, and his role leading a content authentication technology

startup. Steven is a leader in the field of data privacy and cybersecurity, who publishes the blog *Litigation Intelligence*, and teaches *Electronic Discovery and Cybersecurity Law* at Nova Southeastern University's Shepard Broad College of Law.



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Roland Trope is a partner in the New York City offices of Trope and Schramm LLP and an Adjunct Professor in the Department of Electrical Engineering and Computer Science at the U.S. Military Academy at West Point. He is currently the Co-Chair of the ABA Cybersecurity Legal Task Force, a member of the ABA Task Force on Law and Artificial Intelligence, Vice-Chair of the Intellectual Property Committee for the ABA Public Contracts Law Section and Co-Host for the ABA sponsored podcast series, *Mind the Gap: Dialogs on Artificial Intelligence* (available at <https://www.mindthegapdialogs.com/episodes>). Mr. Trope has a national security practice in which he advises on government procurement, protection and licensing of intellectual property under government contracts, cross-border tech transfers, export controls, Economic Sanctions Regulations, anti-corruption laws, reviews by the Committee on Foreign Investment in the United States (CFIUS), determinations of foreign ownership, control, and influence (FOCI), cybersecurity and artificial intelligence.



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Franklin is a Partner at Saul Ewing LLP in Miami, where he focuses cybersecurity and privacy law, First Amendment and civil rights litigation, complex business litigation, and appellate law. Franklin represents large and small businesses, manufacturers, and religious entities in South Florida and has several significant reported cases.